

INSPIRED BY THE SOUL OF CHRIST TO LEAVE A LEGACY OF FAITH

GIFTS OF LIFE INSURANCE

Donate a policy, receive a tax deduction on future premium payments, and make an extraordinary gift.



HOW IT WORKS

- You transfer ownership of a paid-up life insurance policy to The Catholic Foundation.
- The Catholic Foundation elects to cash in the policy now or hold it.

BENEFITS

- Make a gift using an asset that you and your family no longer need.
- Receive an income tax deduction equal to the cash surrender value of the policy.
- You may be able to use the cash value of your policy to fund a gift that delivers income, such as a charitable gift annuity.

For more detailed information on making a gift to the Catholic Foundation for the benefit of the Diocese of Fall River, please contact us so that we can assist you through every step of the process.

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